

June 1st-3rd, 2022, Toulouse, France

Market transformation for Heating & Cooling equipment in Europe: using benchmark and advice to involve stakeholders

SOPHIE ATTALI – GUIDE TOPTEN







Presenter's Short Biography

Expert in the field of energy policy and energy efficiency, especially in the area of energy consuming products. Work on many projects for various institutions: energy agencies, international agencies, utilities and NGOs. Honored with the European Women in Energy Award in 2020.

With 25 years of experience, my experience includes:

- Market transformation: product policies (labeling, MEPS, International Standards, Market Surveillance) their definition and implementation, market pull activities, technology and cooperative procurement, training, market surveillance, communication towards targeted stakeholders (manufacturers, retailers, large-scale public and private buyers, opinion relays including NGOs, end-users and the media).
- European institutional and policy framework (energy labelling, eco-design, energy services, low energy buildings).
- Institutional capacity building: organization of training sessions for newly established energy agencies or new personnel.
- Project coordination: Several major European projects gathering more than 15 countries.



"guidetopten.fr





Our goals within H2020 funded project

HEATING AND COOLING KNOWHOW AND SOLUTIONS



- Work on the Heating and Cooling energy stakes in Europe
 crucial but users are not aware
 - 50% of EU GHG emissions come from space and water heating
 - High number of installed systems old and inefficient
- Promote energy efficiency and sufficiency
 - Identify most energy efficient models (per technology)
 - Promote no/low costs measures to reduce energy demand, bills, improve comfort
- Runs from Sept 2019 to September 2022 (or March 2023)





Digression: The Topten approach

HACKS teams have been working together for the past 15 years applying the Topten methodology

- Topten goal: contribute to climate change mitigation by transforming markets towards more energy efficient products
- Energy efficiency differences between electrical appliances for the same service are still significant
- Topten facilitates product selection process by displaying, on its websites, in free access, the latest market information on best products
- Transparency has benefits for consumers, producers, retailers, policy makers, NGOs





Digression: The Topten approach

- Heating and cooling devices are different from standardised plug-in products because they interact with the building
 - Recommended super-performant but oversized products may consume more than poor performing smaller products
 - Consumers (rightly) rely on installers and don't choose themselves
 - Reducing energy needs is the most beneficial action from collective and individual perspective
- Need to go further than "just" display best available products
- HACKS "Base line report" to map out the situation and prioritise pragmatic action





HACKS works on 2 axes

 For all consumers, especially for those who do not want to or cannot invest in a new system, it recommends strategies on how to improve comfort and air quality and lower energy bills with the existing system.

- For consumers ready to invest, it provides lists of most energy efficient products, enabling them to make informed decisions.
 - E.g. once decision taken to invest in a heat pump system, all other things being equal, there are large performance differences between products on the market → lifetime costs can increase twofold between products selected for their efficiency and least efficient models allowed on the market





Investment in new equipment

 15 websites tailored to national context + 1 European platform www.topten.eu/hacsk

HACKS - Heating and Cooling Knowhow and Solutions

Home > HACKS - Heating and Cooling Knowhow and Solutions

HEATING AND COOLING KNOWHOW AND SOLUTIONS



Heating and Cooling Knowhow and Solutions (HACKS)

The objective of the project Heating and Cooling Knowhow and Solutions "HACKS" is to achieve market transformation for heating and cooling (HAC) appliances and improve comfort and health of European citizens.

Across the EU, almost half of all buildings have individual boilers that were installed before 1992 with efficiency of 60% or less. The expected energy savings of a speedy replacement are immense.

To achieve this goal, 17 HACKS partners in 15 countries are working together, thanks to the financial support of the European Horizon 2020 programme.

National best products lists







Investment in new equipment

Lists of Best Available Technology – BAT - products







BAT product lists

- Set of 8 Criteria papers gathering information on each product category: regulation, how do product works, how to select most efficient one, important topics for CONSUMERS (download from Topten.eu)
- Each HACKS team works on the most adapted product categories and adapts the selection criteria →
 Continuous market study to develop markings in the jungle of products





Precise list of efficient new equipment

IEEE 🔇

 15 websites tailored to national context + 1 European platform www.topten.eu/hacsk

Energy Efficient Electric Water Heaters

Home > Building Components > Energy Efficient Electric Water Heaters

★ Energy Efficient Electric Water Heaters		E Selection Criteria Electric Water Heaters		Policy Recommendations water heaters		
rand	COP A20	13	Sort By			
Select one or more opti		•		n average	- 0	esc •
ØClear all filters					20	ixport +
tal 42 items.		Brand & Model		Energy	Last Updated	
<u> </u>		tic Suisse AG ia Email WPA 303 ECD-2	n average: Energy (kWh/ye COP A20:	154 ar(): 17854 3,4	Content (]):	30
	NU	lomotec 05 III 5 250 III 5 250 W1 / NUOS III 5 250 W2	n average: Energy (kWh/ye COP A20:	154 ar): 1'074 3,5	Content (1):	25
		otherm AG HW 250.2	n average: Energy (kWh/ye COP A20:	154 ar): 1'074 3,1	4 Content []:	2
<u> </u>		förmepumpen naster AP 452	n average: Energy (kWh/ye COP A30:	154 ar): 1'48: 3,4	2 Content (1):	
<u> </u>		tic Suisse AG tria Email WPA 450 ECO	n average: Energy (kWh/yes COP A20:	254 ar): 1'48: 3,5	2 Content (1):	
, Î		Ochsner sa 333 Genius	n average: Energy (kWh/yes COP A20:	255 ar): 1'084 3,4	Content (]):	3

Product detail view

Atlantic Suisse AG Atlantic by Austria Email WPA 303 ECO-2

Home > Electric Water Heaters > Atlantic Suisse AG Atlantic by Austria Email WPA 303 ECO-2



Atlantic Suisse AG Atlantic by Austria Email WPA 303 ECO-2

Purchase and operating cost	Product Details		
Brand	Atlantic Suisse AG		
Model	Atlantic by Austria Email WPA 303 ECO-2		
Efficiency class	A		
n average	158		
n cold	158		
n warm	158		
Energy (kWh/year)	1.028		
Energy (kWh/year) cold	1/058		
Energy (kWh/year) warm	1'058		
COP A20	3,8		
Heat source	ambient air		
Electric heating (kW)	2,0		
Additional heat exchanger	yes		
Load profile	х.		
Ambient temperature (°C)	15°C		





Methodology and Advice published



Selection Criteria for Domestic Hot Water Heat Pumps

🕷 Home 🗧 Selection Criteria 🏱 Selection Criteria for Domestic Hot Water Heat

Domestic Hot Water Heat Pumps Selection Criteria **Product Guide for Domestic Hot Water Heat**

Pumps





HACKS Advice pages

- In the Advice pages
 - Encourage upstream consultation of impartial energy advisers \rightarrow building renovation
 - Links to certified installers
 - Propose alternative solutions especially to avoid installing cooling equipment
- Catalogue of key topics for the HACKS teams to provide advice on heating and cooling
 - Concepts of comfort and air quality
 - Solutions for reducing the use of heating and cooling
 - Contextual information
 - Relating to the equipment itself
 - Relating to users' behaviour
 - Advice for choosing highly efficient HAC equipment
 - Advice for using HAC equipment in an efficient way





HACKS Calculator

- Help consumers and installers to get a first generic assessment of current heating system.
- Compare performance with alternative new systems
 - Enter simple personal data on their homes (dwelling area, climate zone, number of inhabitants, current heating system, production of sanitary hot water, etc.)
 - select alternative heating systems (more efficient)
 - select possible home insulation measures (reduce the energy demand)
 - and compare the results in terms of energy needs, energy consumption, costs and CO2 emissions.
- The calculator shows that insulation measures are often more beneficial than only changing the heating system

English version and access to other customised versions: <u>https://calculator.topten.eu/?country=uk</u>





HACKS websites are the basis

- For many communication activities: reach visitors and involve them
- For policy recommendations



• For partnerships with stakeholders / multipliers





180 partnerships with a wide variety of multipliers that use the HACKS content



Energy utility

Energy agency

- Environmental association
- National government bodies
- Laboratory
- Installer
- Retailer

Professional union

University

■ Trade association

Others





Contact

- Guide Topten, Sophie Attali: <u>sattali@guidetopten.fr</u>
- HACKS coordinator, ADEME, Therese Kreitz: <u>therese.kreitz@ademe.fr</u>





This project has received funding from the European Union's Horizon 2020 research and innovation programme under grant agreement No 845231.

The sole responsibility for this content lies with the authors. It does not necessarily reflect the opinion of the European Union. Neither the EASME nor the European Commission are responsible for any use that may be made of the information contained therein.







June 1st-3rd, 2022, Toulouse, France

Thank you !

